



Ministry of Public Works and Transport, Lao PDR

Luang Prabang International Airport PPP

Preliminary Information Document

This document does not purport to be an exhaustive information memorandum but rather to serve as an introduction to the project



November 2024

In partnership with



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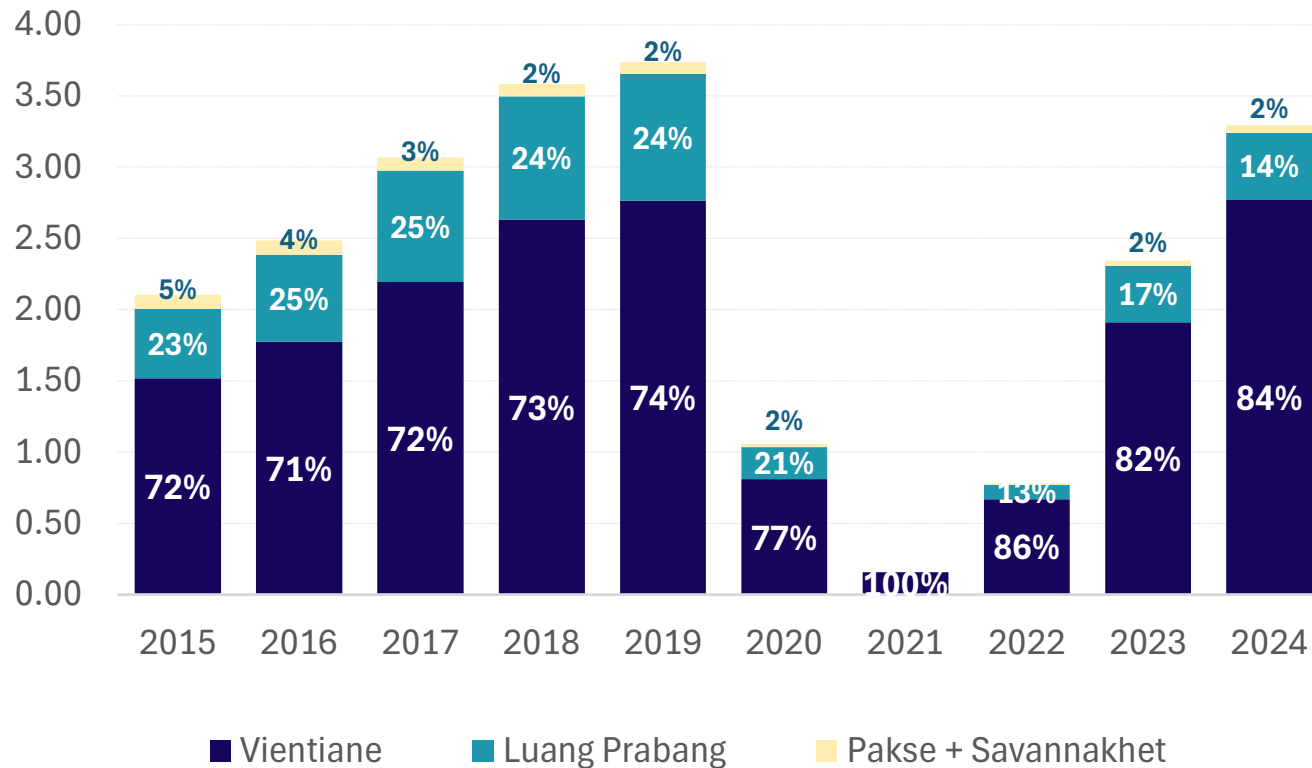
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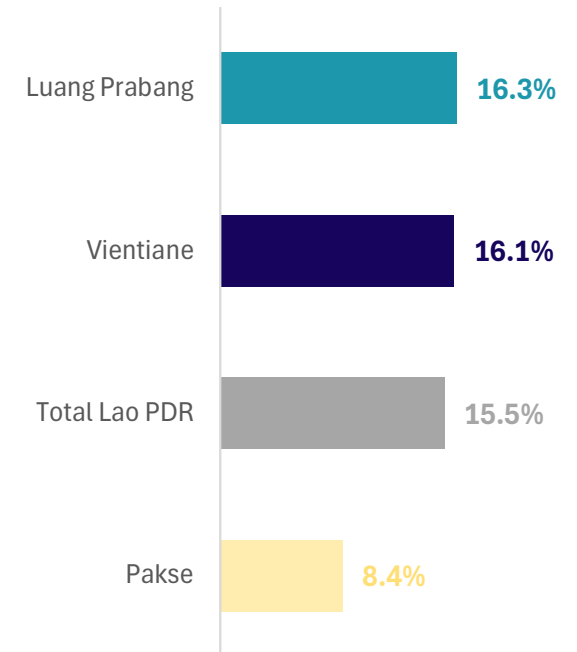
LPIA is the second largest airport in Lao PDR behind Vientiane, representing about 14% of the country's traffic

Evolution of international seats to/from Lao PDR by airport
2015 to 2024

Mseats



Growth of intl. seats by airport
CAGR 2015 to 2019



Prior to the pandemic, LPIA was the fastest growing airport in Lao PDR

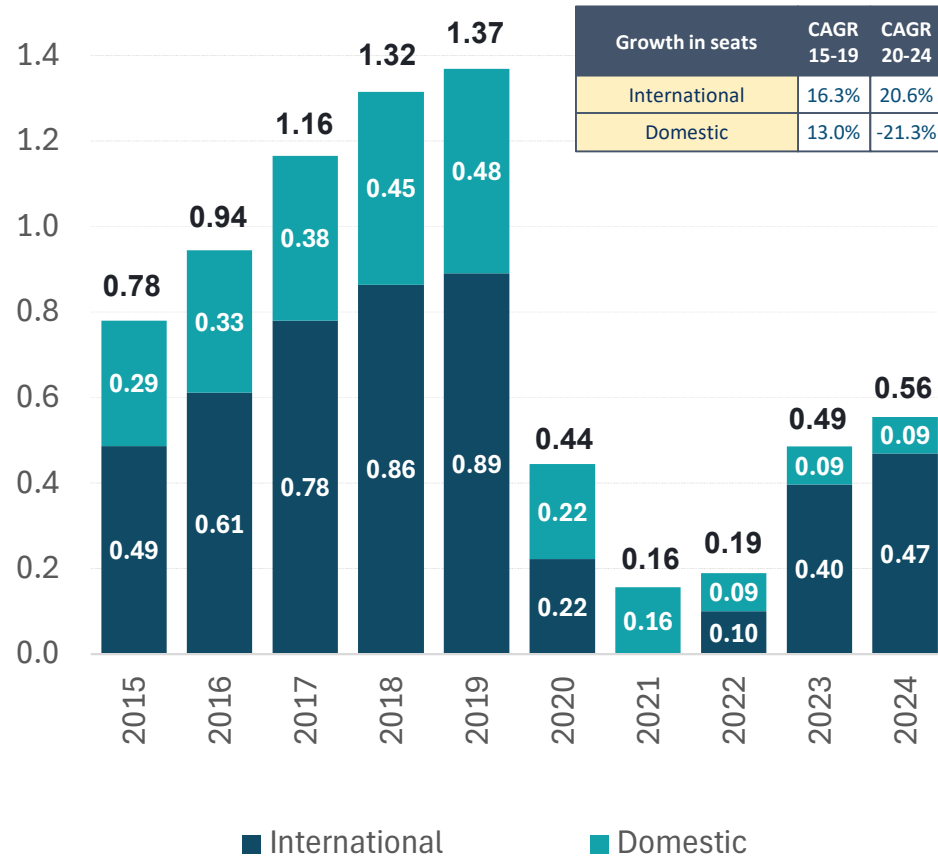
Source: IFC analysis, based on information from OAG

Offered seats at LPIA grew annually by 15% (CAGR) between 2015-2019; international seats in 2024 expected to reach 53% of the pre-pandemic level

Evolution of offered seats at LPIA

2015 to 2024

M seats



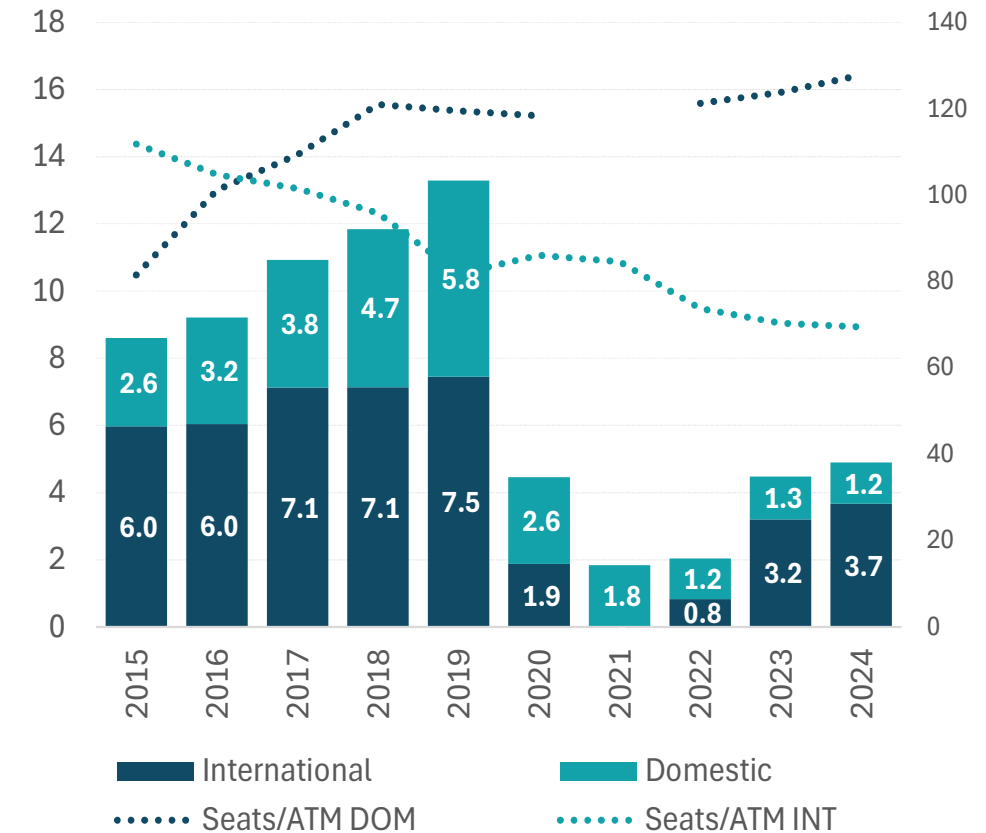
Source: IFC analysis, based on information from OAG

Evolution of Air Transport Movements at KIV

2015 to 2024

ATMs ('000)

seats/ATM



Source: IFC analysis, based on information from OAG

Current infrastructure – aerial view of Luang Prabang International Airport



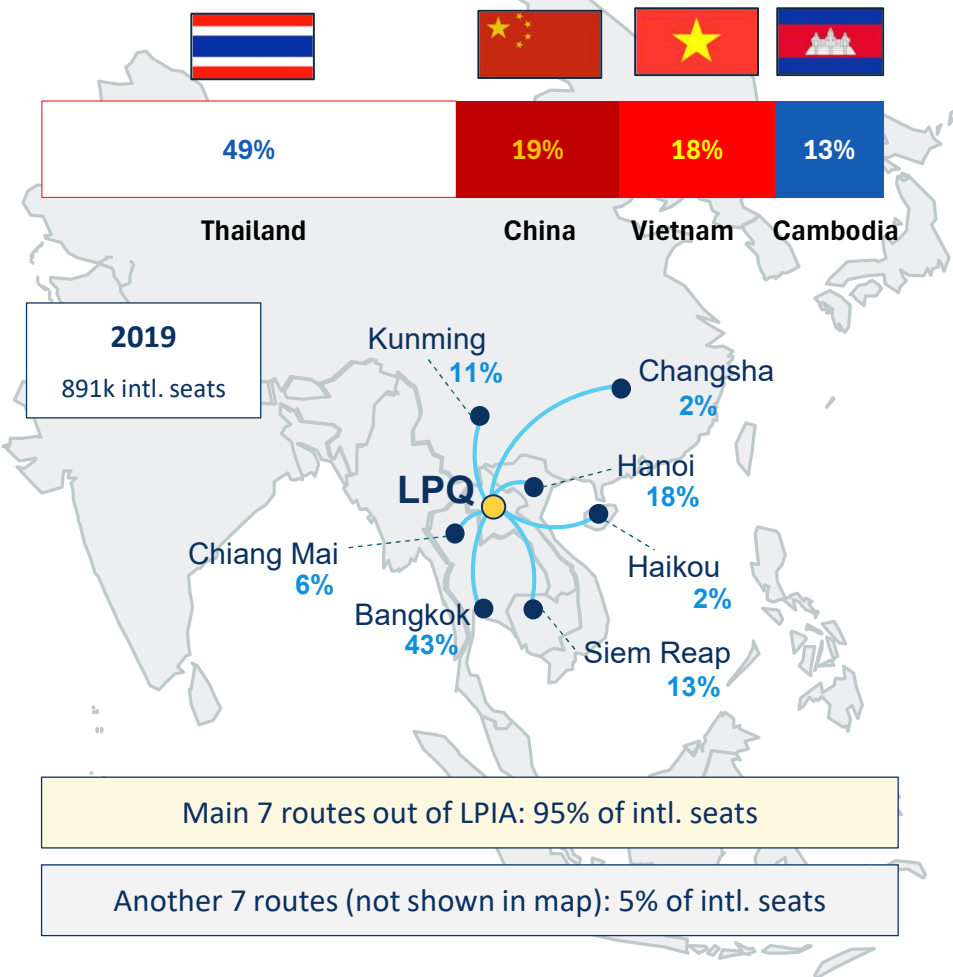
- **ICAO Aerodrome Reference Code:** 4C
- **Distance to Luang Prabang city center:** 2.4 Km.
- **Operating hours:** 24h
- **Terminal size:** 10,400 sq. mtrs (declared capacity: 1map)
- **Apron stands:** 7 parking positions (4 for code C, and 3 Code B)
- **Rescue and Fire Fighting:** CAT 7

- **Pavement bearing strength:** Concrete PCN 60/R/B/W/T
- Two boarding bridges available for commercial flights
- ILS CAT I available on RWY 23
- PAPI visual aids on both runway headers
- DVOR, DME and NDB radio aids available
- Elevation: 297 mts ASL

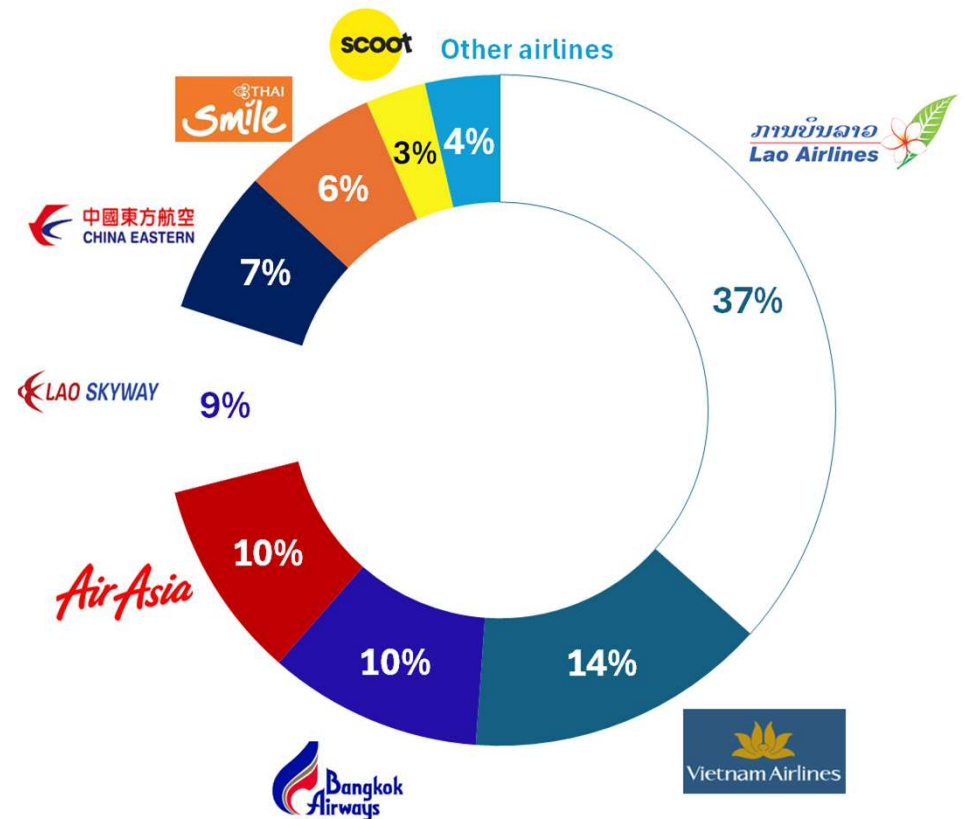
Source: IFC analysis, based on Google Earth and AIP of Lao PDR

Prior to the pandemic, four destinations (Bangkok, Hanoi, Siem Reap and Kunming) accounted for a combined 85% of the airport's intl. seats

Distribution of intl. seats out of LPIA by destination 2019



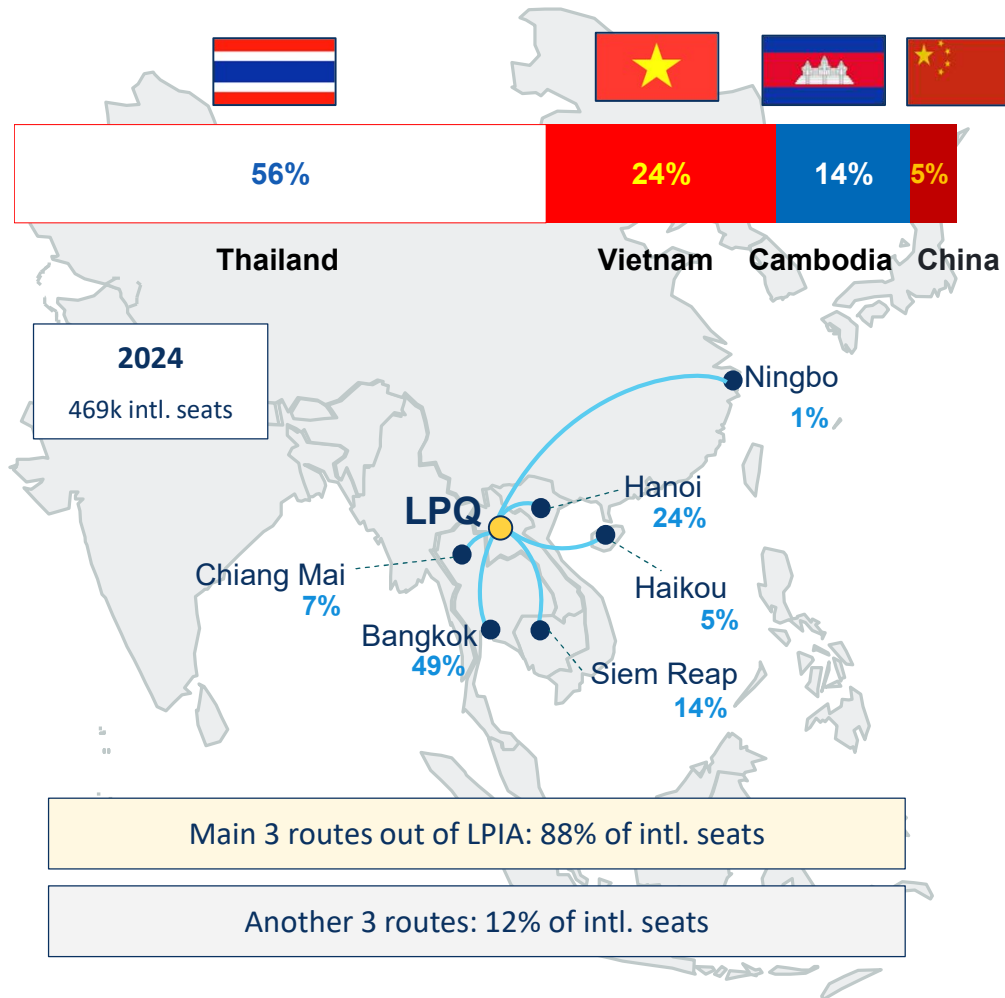
Distribution of intl. seats out of LPIA by airline 2019



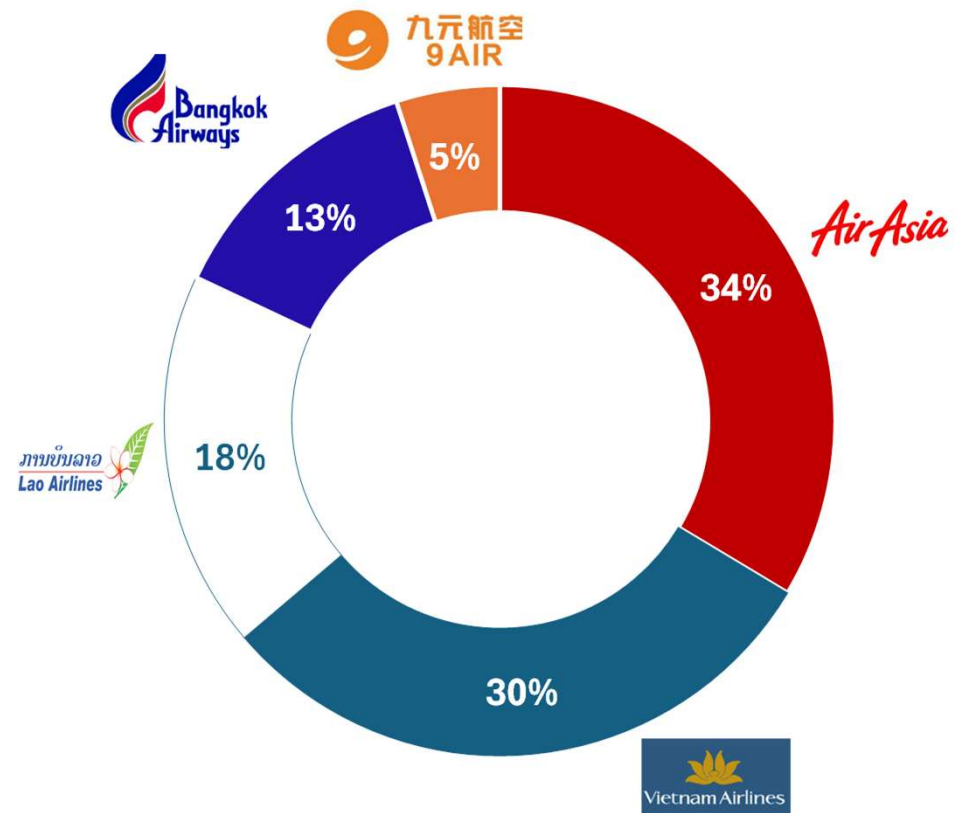
Source: IFC analysis, based on information from OAG

Half of the airport's intl. seats in 2024 will be in flights to/from Bangkok; AirAsia and Vietnam Airlines offer a combined 64% of seats

Distribution of intl. seats out of LPIA by destination
2024



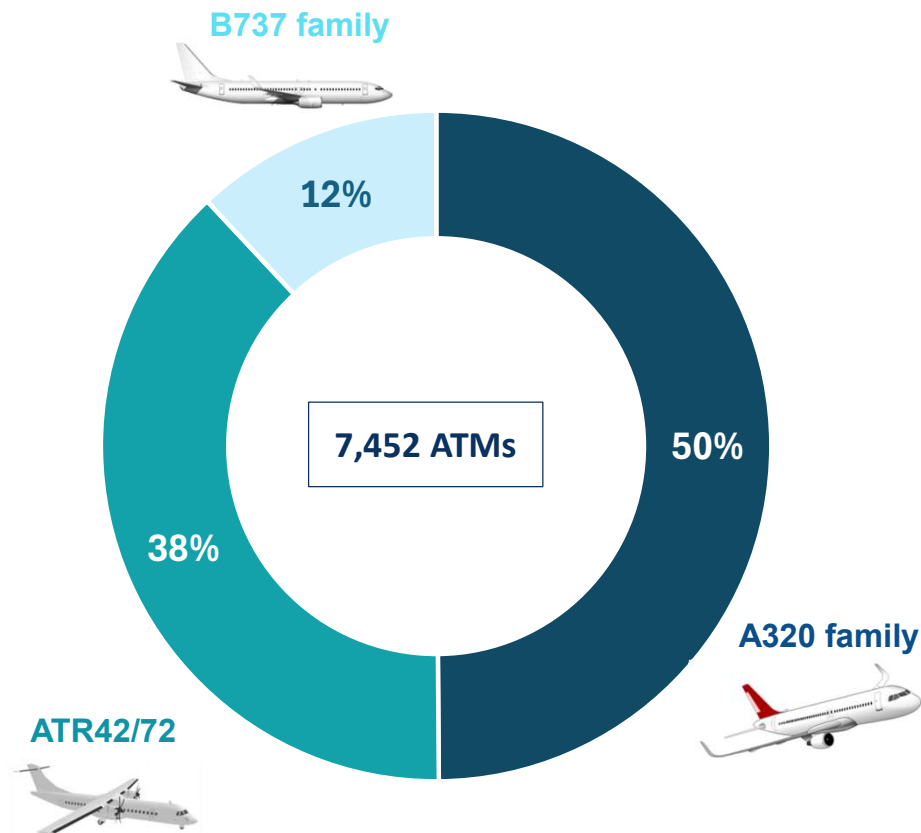
Distribution of intl. seats out of LPIA by airline
2024



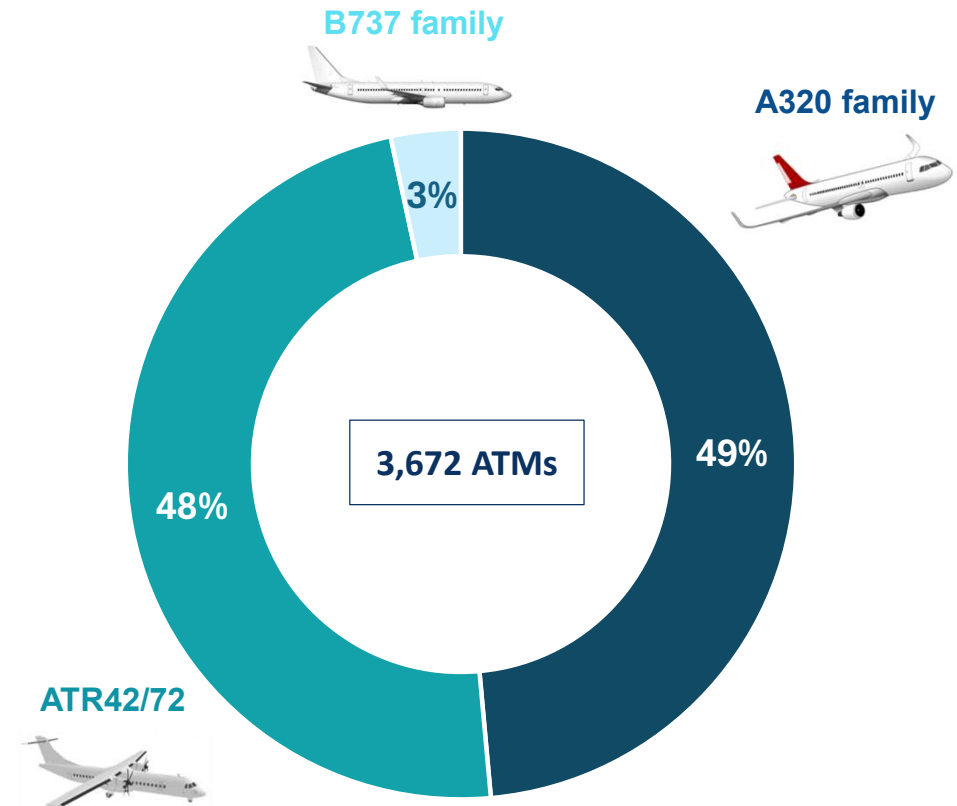
Source: IFC analysis, based on information from OAG

All operations at LPIA are carried out with narrow body aircraft (ATR42/72 and A320s account for a combined 97% of intl. ops)

Distribution of operations at LPIA by aircraft type international flights, 2019



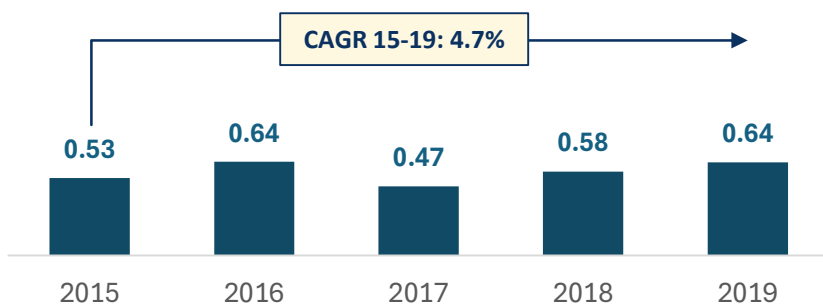
Distribution of operations at LPIA by aircraft type international flights, 2024



Source: IFC analysis, based on information from OAG

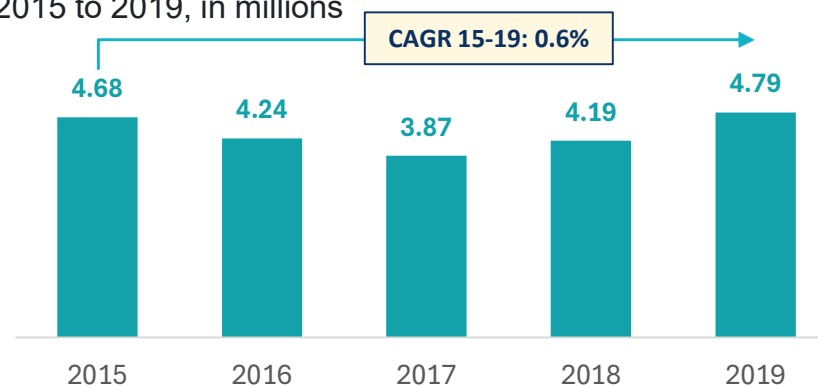
Prior to the pandemic, the number of intl. visitors to the Luang Prabang Province was growing at a faster pace than that of the country

Evolution of intl. visitor arrivals to Luang Prabang
2015 to 2019, in millions



Source: Ministry of Information, Culture and Tourism

Evolution of intl. tourist arrivals to Lao PDR
2015 to 2019, in millions



Source: IFC analysis, based on information from World Bank

Main tourist attractions in Luang Prabang

Kuang Si Falls



Mount Phousi



Alms Giving Ceremony



Elephant Conservation



Tourism Accommodation data

Item	2024
Number of rooms in LP	5,000
Capacity (in a given night)	10,000
Average stay length	3 nights
Occupancy rate	60%
Total capacity	1.5m pax

- A **UNESCO World Heritage Site**, Luang Prabang's attractions include **natural landscape sightseeing** (Mount Phousi, Kuang Si Falls), **historical sights and cultural and traditional ceremonies** (Wat Xiengthong, the Old Quarter, the Alms Giving Ceremony, Pi Mai Lao/Water Festival), **ecotourism activities** (elephant sanctuaries) and vibrant **urban trade and culinary spots** (Night and Morning markets), which are expected to boost international traffic at LPIA in the coming decades

Anticipated Timeline for PPP Tender Process



Contacts:

Vanh Dilaphanh



Director General
Department of Planning and Finance
MPWT, Lao PDR
E: dilaphanhana@yahoo.com
Tel/FAX: +856 21 412250

Sengsangouane Chanthavong



Deputy Director General
Department of Civil Aviation
MPWT, Lao PDR
E: ngouane2008@yahoo.com
Tel: +856 20 22228823

John Leber



Senior Investment Officer
PPP Asia Pacific

E: jleber@ifc.org
M: +1 240 425 2455

Khampao Nanthavong



Operations Officer
Country Advisory and Economics
EAP

E: knanthavong@ifc.org
M: +856 20 58997284

Jeff Ragchaa



Investment Officer
PPP Asia Pacific

E: jragchaa@ifc.org
M: +1 202 873 3893